

COMPLIANCE CERTIFICATE

To: Kroll Agency Services Limited as Agent

From: Arqiva Broadcast Parent Limited (the "Parent")

Dated: 18 September 2024

**Arqiva Financing No. 2 Limited – £500,000,000 Senior Facilities Agreement
dated 19 August 2022 (the "Facilities Agreement")**

1. We refer to the Facilities Agreement. This is a Compliance Certificate. Terms defined in the Facilities Agreement have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate.
2. We confirm that:
 - a. Historic Leverage for the relevant Test Period ending on (and including) 30 June 2024 was 4.51;
 - b. Historic Interest Cover for the relevant 12 month Test Period ending on (and including) 30 June 2024 was 1.67.
3. We confirm that no Default has occurred or is continuing.

Signed



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Director



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CFO

Signing without personal liability for and on behalf of

Arqiva Financing No 2 Limited (the **Borrower**)

SCHEDULE 1

Junior Group Covenant Compliance Certificate (Financial Covenants) Calculations	
Leverage	
Calculation Period - 12 months to 30 June 2024	12 month backward £'000
Total Net Debt	1,398,650
EBITDA for Test Period	310,000
Leverage - Actual	4.51
Leverage - Covenant	5.50
Compliance with Leverage Covenant	Compliant
Interest Cover Ratio	
Calculation Period - 12 months to 30 June 2024	6 month backward £'000
Adjusted EBITDA for Test period	77,106
Finance charges	46,265
Interest Cover Ratio - Actual	1.67
Interest Cover Ratio - Covenant	1.10
Compliance with Interest Cover Ratio Covenant	Compliant